

PIMA COUNTY

COMPUTATION OF DIRECT AND OVERLAPPING DEBT

June 30, 1998

(All dollar amounts are expressed in thousands)

<u>Jurisdiction</u>	<u>Net Debt Outstanding</u>	<u>Percentage Applicable to Pima County</u>	<u>Amount Applicable to Pima County</u>
Pima County (1)	\$ 175,146	100 %	\$ 175,146
Flood Control District	8,135	100 %	8,135
School Districts	735,330	100 %	735,330
City of Tucson	205,147	100 %	205,147
Fire Districts	85	100 %	85
Irrigation Districts	160	100 %	<u>160</u>
TOTAL			<u>\$ 1,124,003</u>

NOTE

(1) Excludes improvement districts