

Pima County Debt Service

Bond Type	Year Issued	Original Amount	Current Principal Balance Outstanding	Scheduled Retirement Date	FY 2010/11 Debt Service Payments			Source for Debt Payment	Comments
					Principal	Interest	Total		
GO <i>General Obligations</i>	1998	42,420,000	2,305,000	7/1/2010	-	-	-	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	1999	50,000,000	3,115,000	7/1/2010	-	-	-	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2000	50,000,000	3,000,000	7/1/2010	-	-	-	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2002	20,000,000	2,000,000	7/1/2011	1,000,000	42,500	1,042,500	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2003	50,000,000	30,350,000	7/1/2017	3,500,000	1,089,250	4,589,250	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2004	65,000,000	43,740,000	7/1/2019	3,690,000	1,708,050	5,398,050	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2005	65,000,000	46,080,000	7/1/2020	3,480,000	1,739,774	5,219,774	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2007	95,000,000	78,965,000	7/1/2021	5,550,000	3,041,476	8,591,476	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2008	100,000,000	82,000,000	7/1/2022	3,500,000	3,066,250	6,566,250	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2009	75,000,000	66,000,000	7/1/2023	9,000,000	1,878,956	10,878,956	Secondary Property Tax	Budgeted in the Debt Service Fund
GO	2009	113,535,000	113,535,000	7/1/2024	10,525,000	3,607,424	14,132,424	Secondary Property Tax	Budgeted in the Debt Service Fund
HURF	2002	55,000,000	10,755,000	7/1/2012	3,445,000	306,100	3,751,100	Street and Highway Revenue	Budgeted in the Debt Service Fund
HURF	2003	35,000,000	25,325,000	7/1/2018	2,460,000	940,362	3,400,362	Street and Highway Revenue	Budgeted in the Debt Service Fund
HURF	2005	51,200,000	47,810,000	7/1/2020	3,645,000	1,800,800	5,445,800	Street and Highway Revenue	Budgeted in the Debt Service Fund
HURF	2007	21,000,000	20,250,000	7/1/2022	830,000	833,812	1,663,812	Street and Highway Revenue	Budgeted in the Debt Service Fund
HURF	2008	25,000,000	24,850,000	7/1/2022	150,000	955,325	1,105,325	Street and Highway Revenue	Budgeted in the Debt Service Fund
HURF	2009	23,420,000	23,420,000	7/1/2024	-	872,700	872,700	Street and Highway Revenue	Budgeted in the Debt Service Fund
Sewer Revenue	1998	29,185,000	11,055,000	7/1/2015	2,415,000	426,463	2,841,463	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Sewer Revenue	2001	19,440,000	11,415,000	7/1/2015	1,290,000	544,788	1,834,788	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Sewer Revenue	2004	25,770,000	15,660,000	7/1/2015	1,575,000	730,675	2,305,675	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Sewer Revenue	2007	50,000,000	44,160,000	7/1/2026	1,710,000	1,855,400	3,565,400	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Sewer Revenue	2008	75,000,000	74,780,000	7/1/2023	1,100,000	3,088,244	4,188,244	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Sewer Revenue	2009	18,940,000	18,940,000	7/1/2024	810,000	688,812	1,498,812	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
WIFA Loan**	1996	11,313,000	4,284,485	7/1/2012	1,555,344	129,261	1,684,605	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
WIFA Loan**	1997	7,500,000	1,295,069	7/1/2011	638,128	33,653	671,781	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
WIFA Loan**	2000	61,180,000	35,323,967	7/1/2016	4,496,751	1,224,459	5,721,210	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
WIFA Loan**	2004	19,967,000	17,377,076	7/1/2024	914,291	560,049	1,474,340	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
WIFA Loan**	2009	10,002,000	800,238	7/1/2024	447,435	191,666	639,101	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Jail Sale-Leaseback	1999	4,875,000	4,000,000	1/1/2014	-	221,220	221,220	Stadium District Revenue	Budgeted in the General Fund
Jail Sale-Leaseback	2003	27,525,000	16,690,000	1/1/2018	2,125,000	657,365	2,782,365	Stadium District Revenue	Budgeted in the General Fund
Certificates of Participation	2007	28,765,000	27,530,000	7/1/2022	1,675,000	1,234,100	2,909,100	Multiple Funding Sources*	Budgeted in the General Fund
Certificates of Participation	2008	50,000,000	10,000,000	6/1/2011	10,000,000	500,000	10,500,000	Multiple Funding Sources*	Budgeted in the Debt Service Fund
Certificates of Participation	2009	34,400,000	14,400,000	6/1/2012	10,000,000	576,000	10,576,000	Multiple Funding Sources*	Budgeted in the Debt Service Fund
Certificates of Participation	2010	20,000,000	20,000,000	6/1/2019	1,750,000	985,776	2,735,776	Multiple Funding Sources*	Budgeted in the Debt Service Fund
Total Debt Service for Existing Debt					\$ 93,276,949	\$ 35,530,710	\$ 128,807,659		

958,412,980

Estimated Amounts Budgeted for Future Sales

GO Bonds	2011	75,000,000			7,500,000	2,250,000	9,750,000	Secondary Property Tax	Budgeted in the Debt Service Fund
Sewer Obligations	2010	165,000,000			-	8,045,792	8,045,792	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Sewer Obligations	2011	165,000,000			-	4,478,692	4,478,692	Sewer User Fees	Budgeted in the Reg. Wastewater Reclamation Fund
Total Estimated Debt Service Amounts Budgeted for Future Sales					\$ 7,500,000	\$ 14,774,484	\$ 22,274,484		

Total Debt Service Budgeted **\$ 100,776,949** **\$ 50,305,194** **\$ 151,082,143**

1,363,412,980

* The repayment of Certificate of Participation debt is made from multiple funding sources that are not derived from the primary or secondary property taxes. The funds are transferred into the General Fund from the other funding sources and then from the General Fund into the Debt Service Fund or transferred from the other funding sources into the Debt Service Fund directly to pay for the debt.

** The amount presented under the WIFA Loan Interest amount includes the amount of interest to be charged plus the WIFA Administrative Fee, which is budgeted within the Regional Wastewater Reclamation Fund within the Fiscal Charges account code.