

RESOLUTION NO. 2006 - _____

RESOLUTION ORDERING AND CALLING A SPECIAL BOND ELECTION TO BE HELD IN AND FOR PIMA COUNTY, ARIZONA ON MAY 16, 2006, TO SUBMIT TO THE QUALIFIED ELECTORS THEREOF QUESTIONS ON AUTHORIZING THE ISSUANCE AND SALE OF \$54,000,000 PRINCIPAL AMOUNT OF GENERAL OBLIGATION BONDS OF PIMA COUNTY, ARIZONA FOR PSYCHIATRIC CARE FACILITIES; PROVIDING FOR AND GIVING NOTICE OF THE SPECIAL BOND ELECTION, AND DECLARING AN EMERGENCY.

BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF PIMA COUNTY, ARIZONA, AS FOLLOWS:

Section 1. Recitals, Findings and Conclusions.

(a) The Board of Supervisors of Pima County, Arizona (the "County") believes it to be in the best interests of the County that the County be authorized to issue and sell \$54,000,000 principal amount of general obligation bonds of the County.

(b) It is necessary that the Board of Supervisors submit the questions relating to the issuance and sale of such bonds to the qualified electors of the County.

Section 2. A special bond election is hereby ordered and called to be held on May 16, 2006, to submit to the qualified electors of the County the questions set forth in the form of Notice of Special Bond Election, which shall be in substantially the form attached hereto as Exhibit A and incorporated herein by reference.

Section 3. Notice of the order and call of the special bond election will be given by publishing this resolution, including the Notice of Special Bond Election, once in the Tucson Citizen a newspaper published in Pima County, Arizona and of general circulation within the County and by mailing to the residence of each registered voter in the County, not less than 10 days nor more than 50 days prior to the election, an informational pamphlet containing the information required by law.

Section 4. The polling places shall be those designated by the County Elections Director and approved by the Board of Supervisors. The period of time during which the polls will be open shall be as provided in the Notice of Special Bond Election.

Section 5. The County Elections Director shall cause ballots in the form prescribed by law, setting forth the questions contained in the Notice of Special Bond Election attached as Exhibit A hereto, to be prepared and delivered to the election boards to be furnished to the qualified electors wishing to vote at the special bond election. The County Elections Director shall also provide ballots and related materials, in the manner provided by law. The County Recorder's office shall direct early voting, in the manner provided by law. All voting shall be by paper ballot suitable for counting by an optical scanning system.

Section 6. The special bond election shall be conducted and the poll lists kept, and the votes cast thereat shall be recorded and returned, in the manner provided by law. Only persons who are qualified electors of the County shall vote at the special bond election.

Section 7. In order to comply with the Voting Rights Act of 1965, as amended, the following proceedings pertaining to this election will be translated into Spanish and posted, published and recorded in each instance where posting, publication and recording of such proceedings are required: the Notice of Special Bond Election, the informational (publicity) pamphlet, the ballot, all early voting materials, and all instructions at the polls.

Section 8. The returns of the election shall be made to the Board of Supervisors and the Board of Supervisors will hold a special meeting within 20 days after the election to canvass the votes cast and certify the results of the special bond election, as provided by law. The Board of Supervisors shall be governed by the vote of the majority as to each question submitted.

Section 9. If any provision of this resolution or the application thereof to any person or circumstance is determined to be invalid, such invalidity shall not affect other provisions or applications of this resolution which can be given effect without the invalid provisions or applications, and to this end the provisions of this resolution are severable.

Section 10. By reason of the urgent need for the improvements to be made from the proceeds of the bonds herein sought to be authorized, the immediate operation of the provisions of this resolution is necessary for the preservation of the public peace, health and safety of the County, an emergency is hereby declared to exist, and this resolution is enacted as an emergency measure and will be in full force and effect after its passage, adoption and approval by the Board of Supervisors and it is hereby exempt from the referendum provisions of the Constitution and laws of the State of Arizona.

[Remainder of page left blank intentionally]

PASSED, ADOPTED AND APPROVED by the Board of Supervisors of Pima County, Arizona, on January __, 2006.

PIMA COUNTY, ARIZONA

By: _____
Chair, Board of Supervisors

ATTEST:

By: _____
Clerk, Board of Supervisors

APPROVED AS TO FORM:

SQUIRE, SANDERS & DEMPSEY L.L.P.
Bond Counsel

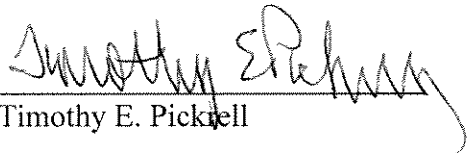
By: 
Timothy E. Pickrell

EXHIBIT A

**NOTICE OF SPECIAL BOND ELECTION TO BE HELD IN AND FOR PIMA COUNTY,
ARIZONA ON MAY 16, 2006**

TO THE QUALIFIED ELECTORS OF PIMA COUNTY, ARIZONA:

A special bond election will be held on May 16, 2006.

The purpose of the election is to submit to the qualified electors of the County two separate questions as to whether bonds of the County should be authorized to be issued in addition to all bonds authorized at previous elections.

The questions to be submitted are as follows:

Question No. 1

Psychiatric Urgent Care Facilities

For the purpose of acquiring, developing, improving and equipping psychiatric urgent care facilities for the County, including the acquisition and construction of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds, shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$18,000,000?

The bonds to be issued in one or more series, maturing not more than 30 years following the date of issuance of each series, and bearing interest at a rate or rates not higher than 12 percent per annum.

Question No. 2

Psychiatric Inpatient Hospital Facilities

For the purpose of acquiring, developing, improving and equipping psychiatric inpatient hospital facilities for the County, including the acquisition and construction of real and personal property or interests or rights in property for such purpose and paying all expenses properly incidental thereto and to the issuance of such bonds, shall Pima County, Arizona be authorized to issue and sell general obligation bonds of the County in an aggregate principal amount not exceeding \$36,000,000?

The bonds to be issued in one or more series, maturing not more than 30 years following the date of issuance of each series, and bearing interest at a rate or rates not higher than 12 percent per annum.

The polls will be open during the period from 6:00 A.M. to 7:00 P.M., inclusive, on the day of the election.

Any qualified elector may vote by early ballot in the manner provided by law. Official early balloting materials may be requested by telephone or mail from the County Recorder, 115

